HSE at LSCDiscovery in Spanish: Clustering and Profiling for Lexical Semantic Change Discovery

Kseniia Kashleva Alexander Shein Elizaveta Tukhtina Svetlana Vydrina*

HSE University

Abstract

This paper describes the methods used for lexical semantic change discovery in Spanish. We tried the method based on BERT embeddings with clustering, the method based on grammatical profiles and the grammatical profiles method enhanced with permutation tests. BERT embeddings with clustering turned out to show the best results for both graded and binary semantic change detection outperforming the baseline.

1 Introduction

Lexical semantic change detection (LSCD) aims to identify whether the words change their meaning over time, or not. LSCD is usually divided into two subtasks: graded change discovery and binary change detection. Graded LSCD is a subtask of ranking the intersection of (content-word) vocabularies according to their degree of change between a diachronic corpus pair C1 and C2 (Kurtyigit et al., 2021). Binary LSCD is a subtask of identifying whether a target word lost or gained senses from the 1st set of its usage to the second, or not (Schlechtweg et al., 2020).

Previous shared tasks on lexical semantic change detection (LSCD) were developed for English, German, Latin, and Swedish (Schlechtweg et al., 2020), Italian (Basile et al., 2020), and Russian (Kutuzov and Pivovarova, 2021). This one was in Spanish (D. Zamora-Reina et al., 2022). Spanish is a fusional Romance language of the Indo-European language family with rich morphology and a lot of national varieties. So far, LSCD in shared tasks were developed for three Romance languages, three German languages, and one Slavic language. Only two of them are analytical (English and Swedish), while others are fusional.

In this shared task we tested several methods. For graded change discovery we used BERT embeddings with clustering (Montariol et al., 2021).

For binary change detection we used 3 methods. The first one was word embeddings again. Two others were grammatical profiling (Kutuzov et al., 2021), and grammatical profiling combined with permutation tests (Liu et al., 2021).

Though grammatical profiles by themselves yield worse performance than embedding-based method, they could be significantly improved by applying of additional significance tests.

2 Methods

2.1 BERT embeddings method

For this method we used a base version of BERT with 12 attention layers and a hidden layer size of 768. The exact pre-trained model was the one for Spanish ¹ (Devlin et al., 2019). All parameters were set to the default as in the Transformers library ver. 4.14.1 (Wolf et al., 2020).

The method consisted of several steps. First, we split the corpora into train and test sets. The train/test ratio was 90/10. We used the lemmatized version of the corpora in this method. Then we took the pre-trained BERT model for Spanish and ran a fine-tuning process on the train set of the corpora using the test set for evaluation. The code we used for fine-tuning is provided as one of the examples in the Transformers library repository ².

After fine-tuning the model we extracted the embeddings for the target words from the full corpora provided. The embeddings were extracted separately for two time periods. To generate a final embedding for each target word, the embeddings from all 12 attention layers of the BERT model were summarized. The embeddings for all entries of every target word were extracted this way.

As a result, we obtained two matrices for every

^{*}Equal contribution, the authors listed alphabetically.

¹We used the following model: https://huggingface.co/dccuchile/bert-base-spanish-wwm-uncased

²https://github.com/huggingface/transformers/tree/main/examples/pytorch/language-modeling

target word. One matrix represented one time period. The dimension of the resulting matrix was Nx768, where N is the number of occurrences of the target word in the corpus of particular time period.

The final step was clustering. We ran a *k*-means clustering algorithm on the rows of the resulting matrices. It should be noted that we also attempted to use the affinity propagation algorithm, but it proved unfeasible at this point, as the number of target words and the number of their embeddings was too large for the affinity propagation approach. So the final decision was to resort to the k-means algorithm which is much faster. The number of clusters was set as a hyperparameter which we tuned at the development phase. The development phase demonstrated that the results were the best when the number of clusters equaled to a multiple of 7 with the larger numbers showing better results. In order to find a balance between the clustering time and the results we decided that the number of clusters should be 28.

The resulting clusters presumably represented some gradations of word meanings. In order to calculate the graded change between the sets of clusters from two time periods, we used the average of the cosine distances between all pairs of the cluster centroids. The binary change was calculated by clustering the resulting graded changes into two clusters: the words that fall into the cluster with higher centroid value were considered as changed. The other words were considered as unchanged.

To detect binary gain/loss we took the cluster centroids calculated on one of the previous steps. Those centroids were clustered once again, but this time we used the affinity propagation method that determined the number of clusters automatically. The result clusters presumably represented the basic meanings of target words. After that we compared the number of resulting clusters for both time periods. If the number of clusters in the first period was larger than that in the second period, we assumed that this word lost a sense. If not, we assumed the word gained a sense.

As for the optional COMPARE task, our submission was identical to that for the main Graded task. We did not use any other method for that.

2.2 Grammatical profiling

All language aspects are strongly interconnected. It means that semantic changes may be tied with

grammatical changes. Diachronically, it can be observed through lexicalization and grammaticalization in particular. In Spanish, the modern usage of the verb *andar* 'to go' can be a good example of grammaticalization:

De que Blasillo **ande** al escuela me e holgado mucho (16th c.).

'Since Blasillo has been **going** to school, I have been very happy.'

- ¿Y eso es todo el problema? — **Ándale**, exactamente eso. (21th c.)

'And that's the whole problem? **Yes, yes** (lit. walk to it), that's exactly it.' (Company Company, 2008)

So here we can see that this verb changed its meaning while changing its form.

The idea of grammatical profiling is that semantic change can be discovered through significant changes in the distribution of morphosyntactic categories. This method is described in (Kutuzov et al., 2021) in detail, so here we explain only the main points. To get grammatical profiles, the frequency of morphological and syntactic categories for each target word were counted in both corpora, that were in advance tagged and parsed with UDPipe (Straka and Straková, 2017)³. Then, for each target word and for both morphological and syntactic dictionaries, a list of features was created by taking the union of keys in the corresponding dictionaries for the two time bins. After that, feature vectors $\vec{x_1}$ and $\vec{x_2}$ were made. Each dimension of these vectors represented a grammatical category and the value it took was the frequency of that category in the corresponding time period (Kutuzov et al., 2021). Then, the cosine distance $cos(\vec{x_1}; \vec{x_2})$ between the vectors were calculated to estimate the change in the grammatical profiles of the target word ⁴. These distances can be used for graded change discovery. For binary detection, the top n target words were classified in the ranking as 'changed' (1) and others as 'stable' (0).

2.3 Grammatical profiling enhanced with permutation-based statistical tests

Earlier statistical significance tests were applied to semantic change detection methods based on contextual word embeddings (Liu et al., 2021). Permutation-based statistical testing can be applied when data is limited. We used permutation tests to improve the results obtained with grammatical

³We used the following model: spanish-gsd-ud-2.5-191206.udpipe

⁴The code is available at https://github.com/glnmario/semchange-profiling

profiling, as the aim of the permutation test is to discover whether the observed test statistic (i.e. the cosine distance) is significantly different from zero (Liu et al., 2021). Permutation tests reassigned group labels (time periods) to all observations by sampling without replacement.

For binary change detection we calculated the default distance between grammar profiles. Then, we took sentence indices from the first and the second corpus for every target word and permute them by randomly splitting them between two time periods. If the number of possible permutations were less than 1000 we used all permutations. Then we calculated cosine distance between grammar profiles generated after shuffling. So, we have 2 sets of distances: the original cosine distance between grammar profiles and the permutated cosine distances between grammar profiles.

Let us assume, there were 5 permutations, so we got 5 distances, e.g., 0.1, 0.7, 0.4, 0.15, and 0.2, and the original cosine distance was 0.3. We took only those permutated cosine distances that were larger than the default cosine distance. In this example, these are 0.7 and 0.4 (two values). So, we divided the number of these larger permutated distances by the number of permutations. In this example, this is 2/5. This result is a p-value (Liu et al., 2021).

If the number of permutations were greater than 1000, the procedure was the same, but we corrected the p-value for every digit capacity, i.e., we took the first significance threshold as 0.05 and step-by-step reduced it till 0.005 (Liu et al., 2021). In other words, we first randomly selected 1000 permutations and computed p-value. If this was larger 0.05, we stopped the procedure, otherwise took more permutations for more precise estimations.

As a result, we had the cosine distance between grammar profiles and the p-value for every target word. For binary change detection we sorted these values both by the distance and the p-value and labeled top n target words as changed.

3 Results

The submission results are presented in Table 1.

Clustering turned out to be the best one among all our methods. In graded change discovery it was proved to be better than both baselines and took the 3rd place in the leaderboard.

Grammatical profiling demonstrated the worst results among three methods we used (see Table 1).

Graded							
	COMPARE		Spearman				
Clusters	0.558		0.553				
Baseline	0.561		0.543				
Grammar	_		0.390				
Binary							
	Precision	Recall		F1			
Clusters	0.567	0.607		0.586			
Grammar	0.714	0.3	357	0.476			
		_					

Stats	0.750	0.429	0.545		
Baseline	0.846	0.393	0.537		
Gain					
	Precision	Recall	F1		
Clusters	0.192	0.357	0.250		
Baseline	0.400	0.143	0.211		
Loss					
	Precision	Recall	F1		
Clusters	0.421	0.320	0.364		
Baseline	0	0	0		

Table 1: Submission results: *Clusters* means embedding clustering method, *Grammar* means grammatical profiles and *Stats* means grammatical profiles combined with a permutation test. Grammatical profiling for graded discovery was made after the competition.

However, the results indicate that it was significantly improved by applying a permutation test. It should also be noted that grammatical profiling with a permutation test demonstrated the best precision among all participants and was only outperformed by the baseline. We also applied grammatical profiling for graded change discovery after the competition. The result was worse than baseline (see Table 1).

The clustering method was our only method that was applied to the optional Gain/Loss task, however, it did not show good results. While this method surpassed the baseline numbers, it proved to be significantly inferior to the other methods participating in the task. We assume that it happened because we approached the Gain/Loss task as a separate task. The better approach might have been to somehow use the results we received on the main Binary task in order to calculate the gain/loss values.

There is another problem with the method that we can think of. The method assigned a gain/loss label for the word if the number of clusters in two time epochs differs even by one. Perhaps a better approach would have been to decrease the sensi-

		change	change
word	change graded	graded	graded
		golden	difference
actitud	0.369	0.925	0.556
propiamente	0.473	0	0.473
fallecimiento	0.468	0	0.468
viernes	0.447	0	0.447
trato	0.490	0.051	0.439
distribuir	0.438	0	0.438
banco	0.514	0.925	0.411
canal	0.607	1	0.393
variedad	0.392	0	0.392
socialista	0.391	0	0.391

Table 2: BERT-based predictions compared with the gold standard.

tivity of the method and to ignore the insignificant differences between the number of clusters.

4 Discussion

Table 2 presents the top 10 words with the largest difference between BERT-based predictions and the gold standard. Closer inspection shows that there are two error types. According to the standard, some words (*actitud*, *banco*) changed a lot, while our prediction for these words appeared to be much lower. Meanwhile, there were words that did not change, however, our model labeled them as changed (*propiamente*, *fallecimiento*, *viernes*, *distribuir*, *variedad*, *socialista*). Interestingly, that within the top 10 words, the model fell into errors on the side of changing more often.

Table 3 presents the top 10 words with the largest difference between grammatical profiling predictions and the gold standard. Our prediction for these words was much lower than the gold standard. Some incorrect predictions are the same with the incorrect predictions obtained with the BERT-based method (*actitud*, *canal*, *banco*). A likely explanation is that these words have a complicated semantic structure and more than one meaning.

5 Conclusion

Further studies need to be carried out in order to evaluate the combination of profiling with statistical significance testing for other languages. Although the BERT-based method demonstrated the best results, more detailed error analysis is still required.

word	change graded	change	change
		graded	graded
		golden	difference
marco	0.018	1	0.982
prima	0.118	1	0.882
actitud	0.115	0.925	0.810
indicativo	0.202	1	0.798
canal	0.240	1	0.760
disco	0.167	0.915	0.748
pendiente	0.096	0.781	0.685
corriente	0.072	0.753	0.681
banco	0.246	0.925	0.678
cólera	0.098	0.741	0.643
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Table 3: Grammatical profiles predictions compared with the gold standard.

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